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## Investor News

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### **Fresenius successfully places bonds with a volume of one billion euros**

Fresenius today successfully placed bonds with an aggregate volume of €1.0 billion:

- €500 million bonds with a maturity in September 2026 and a coupon of 0.375% were issued at a price of 99.333% resulting in a yield of 0.488%,
- €500 million bonds with a maturity in January 2033 and a coupon of 1.125% were issued at a price of 99.738% resulting in a yield of 1.148%.

The proceeds will be used for general corporate purposes, including refinancing of existing financial liabilities.

The bonds were drawn under the Fresenius European Medium Term Note (EMTN) Program and issued by Fresenius SE & Co. KGaA. The company has applied to the Luxembourg Stock Exchange to admit the bonds to trading on its regulated market.

The envisaged settlement date is September 28, 2020.

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Fresenius is a global health care group, providing products and services for dialysis, hospital and outpatient medical care. In 2019, Group sales were €35.4 billion. On June 30, 2020, the Fresenius Group had 302,846 employees worldwide.

For more information visit the Company's website at [www.fresenius.com](http://www.fresenius.com).

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Fresenius SE & Co. KGaA  
Registered Office: Bad Homburg, Germany  
Commercial Register: Amtsgericht Bad Homburg, HRB 11852  
Chairman of the Supervisory Board: Dr. Gerd Krick

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General Partner: Fresenius Management SE  
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Commercial Register: Amtsgericht Bad Homburg, HRB 11673  
Management Board: Stephan Sturm (Chairman), Dr. Francesco De Meo, Rachel Empey,  
Mats Henriksson, Rice Powell, Dr. Ernst Wastler  
Chairman of the Supervisory Board: Dr. Gerd Krick