

## Investor News

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### **Fresenius successfully places bonds with a volume of 1.5 billion euros**

Fresenius today successfully placed bonds with an aggregate volume of €1.5 billion across three tranches:

- €500 million bonds with a maturity in October 2025 and an annual coupon of 0%,
- €500 million bonds with a maturity in October 2028 and an annual coupon of 0.5% and
- €500 million bonds with a maturity in October 2031 and an annual coupon of 0.875%.

The proceeds will be used for general corporate purposes, including refinancing of existing financial liabilities.

The bonds were drawn under the Fresenius Debt Issuance Program (DIP) and issued by Fresenius Finance Ireland plc., a wholly owned subsidiary of Fresenius SE & Co. KGaA. The company has applied to the Luxembourg Stock Exchange to admit the bonds to trading on its regulated market.

The envisaged settlement date is April 1, 2021.

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Fresenius is a global health care group, providing products and services for dialysis, hospital and outpatient medical care. In 2020, Group sales were €36.3 billion. On December 31, 2020, the Fresenius Group had 311,269 employees worldwide.

For more information visit the Company's website at [www.fresenius.com](http://www.fresenius.com).  
Follow us on Twitter: [www.twitter.com/fresenius\\_ir](https://www.twitter.com/fresenius_ir).

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