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## Investor News

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### **Fresenius successfully places further Senior Notes**

Fresenius successfully placed €300 million of senior unsecured notes with a maturity of 10 years. The offering was upsized from the previously announced €200 million.

The notes have a coupon of 4.00% and were issued at par.

The offering was very well received by investors and substantially oversubscribed.

Fresenius Finance B.V., a wholly owned subsidiary of Fresenius SE & Co. KGaA, offered the senior notes through a private placement with institutional investors as well as in public offerings in Luxembourg and Germany.

Fresenius has applied to the Luxembourg Stock Exchange to admit the senior notes to trading on its regulated market.

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Fresenius is a global health care group, providing products and services for dialysis, hospitals, and outpatient medical care. In 2012, Group sales were €19.3 billion. On September 30, 2013, the Fresenius Group had 175,249 employees worldwide.

For more information visit the Company's website at [www.fresenius.com](http://www.fresenius.com).

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This release contains forward-looking statements that are subject to various risks and uncertainties. Future results could differ materially from those described in these forward-looking statements due to certain factors, e.g. changes in business, economic and competitive conditions, regulatory reforms, results of clinical trials, foreign exchange rate fluctuations, uncertainties in litigation or investigative proceedings, and the availability of financing. Fresenius does not undertake any responsibility to update the forward-looking statements in this release.

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