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Investor News

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Fresenius announces offering of U.S. dollar denominated Senior Notes

Fresenius intends to issue US\$300 million of senior unsecured notes with a maturity of 7 years.

Following the successful placement of € 1.2 billion €-denominated senior notes in January and February 2014, this is another step to fund the announced acquisition of hospitals from Rhön-Klinikum AG. The issuance of US\$-denominated bonds should further diversify Fresenius' investor base.

Fresenius US Finance II, Inc., a wholly owned subsidiary of Fresenius SE & Co. KGaA, will issue and offer the senior notes through a private placement with institutional investors.

Fresenius will apply to the Luxembourg Stock Exchange to admit the senior notes to trading on its regulated market.

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Fresenius is a global health care group, providing products and services for dialysis, hospitals, and outpatient medical care. In 2012, Group sales were €19.3 billion. On September 30, 2013, the Fresenius Group had 175,249 employees worldwide.

For more information visit the Company's website at www.fresenius.com.

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This release contains forward-looking statements that are subject to various risks and uncertainties. Future results could differ materially from those described in these forward-looking statements due to certain factors, e.g. changes in business, economic and competitive conditions, regulatory reforms, results of clinical trials, foreign exchange rate fluctuations, uncertainties in litigation or investigative proceedings, and the availability of financing. Fresenius does not undertake any responsibility to update the forward-looking statements in this release.

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