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Investor News

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Fresenius announces offering of U.S. dollar denominated Senior Notes

Fresenius intends to issue US\$300 million of senior unsecured notes with a maturity of 7 years.

The proceeds of this offering will be used to refinance short-term debt, extending our maturity profile.

Fresenius US Finance II, Inc., a wholly owned subsidiary of Fresenius SE & Co. KGaA, will issue and offer the senior notes through a private placement with institutional investors.

Fresenius has applied to the Luxembourg Stock Exchange to admit the senior notes to trading on its regulated market.

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Fresenius is a global health care group, providing products and services for dialysis, hospital and outpatient medical care. In 2014, Group sales were €23.2 billion. On June 30, 2015, the Fresenius Group had 220,339 employees worldwide.

For more information visit the Company's website at www.fresenius.com.

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This announcement is an advertisement and not a prospectus. There will be no public offer of the Notes.

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This release contains forward-looking statements that are subject to various risks and uncertainties. Future results could differ materially from those described in these forward-looking statements due to certain factors, e.g. changes in business, economic and competitive conditions, regulatory reforms, results of clinical trials, foreign exchange rate fluctuations, uncertainties in litigation or investigative proceedings, and the availability of financing. Fresenius does not undertake any responsibility to update the forward-looking statements in this release.

Fresenius SE & Co. KGaA
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Commercial Register: Amtsgericht Bad Homburg, HRB 11852
Chairman of the Supervisory Board: Dr. Gerd Krick

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