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Press Release

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Fresenius successfully places U.S. dollar denominated Senior Notes

Fresenius successfully placed US\$300 million of senior unsecured notes with a maturity of 7 years.

The notes have a coupon of 4.250% and were issued at par.

The transaction was very well received by investors and substantially oversubscribed.

Fresenius US Finance II, Inc., a wholly owned subsidiary of Fresenius SE & Co. KGaA, offered the senior notes through a private placement to institutional investors.

Fresenius will apply to the Luxembourg Stock Exchange to admit the senior notes to trading on its regulated market.

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Fresenius is a global health care group, providing products and services for dialysis, hospitals, and outpatient medical care. In 2012, Group sales were €19.3 billion. On September 30, 2013, the Fresenius Group had 175,249 employees worldwide.

For more information visit the Company's website at www.fresenius.com.

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