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Press Release

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Fresenius announces further Senior Notes offering

Fresenius intends to issue €200 million of senior unsecured notes with a maturity of 10 years. Following the successful placement of €750 million senior notes in early January 2014 this is another step to fund the announced acquisition of hospitals from Rhön Klinikum AG.

Fresenius Finance B.V., a wholly owned subsidiary of Fresenius SE & Co. KGaA, will issue and offer the senior notes through a private placement with institutional investors.

Fresenius has applied to the Luxembourg Stock Exchange to admit the senior notes to trading on its regulated market.

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Fresenius is a global health care group, providing products and services for dialysis, hospitals, and outpatient medical care. In 2012, Group sales were €19.3 billion. On September 30, 2013, the Fresenius Group had 175,249 employees worldwide.

For more information visit the Company's website at www.fresenius.com.

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