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Investor News

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Fresenius successfully places bonds with a volume of 750 million euros

Fresenius today successfully placed bonds with a volume of €750 million. The bonds have a maturity of 7.5 years and an annual coupon of 1.625%. The issue price is 99.021% and the resulting yield amounts to 1.766%.

The proceeds will be used for general corporate purposes, including refinancing of existing financial liabilities.

The bonds were drawn under the Fresenius European Medium Term Note (EMTN) Program and issued by Fresenius SE & Co. KGaA.

Fresenius has applied to the Luxembourg Stock Exchange to admit the bonds to trading on its regulated market.

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Fresenius is a global health care group, providing products and services for dialysis, hospital and outpatient medical care. In 2019, Group sales were €35.4 billion. On December 31, 2019, the Fresenius Group had 294,134 employees worldwide.

For more information visit the Company's website at www.fresenius.com.

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