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Investor News

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Fresenius successfully places €1.0 billion in notes

Fresenius today successfully placed notes in two tranches with an aggregate volume of €1.0 billion:

- €500 million notes with a 6-year maturity and a coupon of 1.875% were issued at a price of 99.257% resulting in a yield of 2.006%,
- €500 million notes with a 10-year maturity and a coupon of 2.875% were issued at a price of 99.164% and have a yield of 2.972%.

The transaction was very well received by investors and substantially oversubscribed.

The proceeds will be used for general corporate purposes including refinancing of maturing notes.

The notes will be drawn under the Fresenius European Medium Term Note (EMTN) Programme and issued by Fresenius SE & Co. KGaA.

Fresenius has applied to the Luxembourg Stock Exchange to admit the notes to trading on its regulated market.

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Fresenius is a global health care group, providing products and services for dialysis, hospital and outpatient medical care. In 2017, Group sales were €33.9 billion. On September 30, 2018, the Fresenius Group had 277,318 employees worldwide.

For more information visit the Company's website at www.fresenius.com.

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This announcement has been prepared on the basis that any offer of Notes in any Member State of the European Economic Area (EEA) which has implemented the Prospectus Directive (2003/71/EC), as amended (each, a Relevant Member State) will be made pursuant the prospectus prepared by Fresenius SE & Co. KGaA, Fresenius Finance Ireland Public Limited Company and Fresenius Finance Ireland II Public Limited Company or pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of securities. Neither Fresenius SE & Co. KGaA, Fresenius Finance Ireland Public Limited Company nor Fresenius Finance Ireland II Public Limited Company have authorized, nor do they authorize, the making of any offer of securities in circumstances in which an obligation arises for Fresenius SE & Co. KGaA, Fresenius Finance Ireland Public Limited Company and Fresenius Finance Ireland II Public Limited Company or any other person to publish or supplement a prospectus for such offer.

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