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Press Release

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Fresenius increases Offering of 10-year Senior Notes

Fresenius has placed additional 4.00% senior notes due 2024 in a nominal amount of €150 million. The additional notes were placed at a price of 102%, resulting in a yield to maturity of 3.758%.

The proceeds will be used to partially fund the announced acquisition of hospitals from Rhön-Klinikum AG.

Fresenius Finance B.V., a wholly owned subsidiary of Fresenius SE & Co. KGaA, offered the additional senior notes through a private placement to institutional investors.

Fresenius will apply to have the additional notes admitted to trading on the regulated market of the Luxembourg Stock Exchange.

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Fresenius is a global health care group, providing products and services for dialysis, hospitals, and outpatient medical care. In 2012, Group sales were €19.3 billion. On September 30, 2013, the Fresenius Group had 175,249 employees worldwide.

For more information visit the Company's website at www.fresenius.com.

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