



Fresenius SE & Co. KGaA

Bad Homburg v.d.H.

Annual General Meeting on 17 May 2024 – Information pursuant to Sec. 125 Stock Corporation Act (AktG) in conjunction with the Commission Implementing Regulation (EU) 2018/1212 (“EU-IR”)

A. Specification of the Message		
1.	Unique identifier of the event	Annual General Meeting 2024 of Fresenius SE & Co. KGaA <i>In EU-IR format:</i> [b731c2d59ce6ee11b53000505696f23c]
2.	Type of message	Notice of convocation of Annual General Meeting <i>In EU-IR format:</i> NEWM
B. Specification of the Issuer		
1.	ISIN	DE0005785604 DE0005785620
2.	Name of Issuer	Fresenius SE & Co. KGaA
C. Specification of the Meeting		
1.	Date of the Annual General Meeting	17 May 2024 <i>In EU-IR format:</i> 20240517
2.	Time of the Annual General Meeting	10:00 hours CEST <i>In EU-IR format:</i> 8:00 hours UTC
3.	Type of General Meeting	Annual General Meeting with physical presence <i>In EU-IR format:</i> GMET
4.	Location of the Annual General Meeting	Congress Center Messe Frankfurt, Ludwig-Erhard-Anlage 1, 60327 Frankfurt am Main
5.	Record Date	25 April 2024 <i>In EU-IR format:</i> 20240425
6.	Uniform Resource Locator (URL)	https://www.fresenius.com/annual-general-meeting

D.	Participation in the Annual General Meeting – Personal attendance	
1.	Type of participation by shareholder	Personal attendance (also by representatives) <i>In EU-IR format:</i> <i>PH (also: PX)</i>
2.	Issuer deadline for notification of participation	Timely registration by the shareholder for the General Meeting as well as timely proof of eligibility: 10 May 2024, 24:00 hours CEST <i>In EU-IR format:</i> <i>20240510, 22:00 hours UTC</i>
3.	Issuer deadline for voting	On 17 May 2024 from the beginning of the vote until its closing by the chairman of the meeting. <i>In EU-IR format:</i> <i>20240517, from the beginning of the vote until its closing by the chairman of the meeting</i>
D.	Participation in the Annual General Meeting – Voting by electronic postal ballot	
1.	Type of participation by shareholder	Exercise of electronic postal ballot (also by representatives) (does not per se constitute a participation within the meaning of the AktG) <i>In EU-IR format:</i> <i>EV (also: PX)</i>
2.	Issuer deadline for notification of participation	Timely registration by the shareholder for the General Meeting as well as timely proof of eligibility: 10 May 2024, 24:00 hours CEST <i>In EU-IR format:</i> <i>20240510, 22:00 hours UTC</i>
3.	Issuer deadline for voting	For the submission of votes by electronic postal ballot or the revocation or amendment thereof, the Company has established the password-protected shareholder portal that can be accessed at https://www.fresenius.com/annual-general-meeting and which will be available for this purpose until May 16, 2024, 18:00 hours CEST <i>In EU-IR format:</i> <i>20240516, 16:00 hours UTC</i>
D.	Participation in the Annual General Meeting – Voting by Company Proxies	
1.	Type of participation by shareholder	Granting of power of attorney and instructions to Company-nominated Proxies (also by representatives) <i>In EU-IR format:</i> <i>PX</i>

2.	Issuer deadline for notification of participation	Timely registration by the shareholder for the General Meeting as well as timely proof of eligibility: 10 May 2024, 24:00 hours CEST <i>In EU-IR format:</i> 20240510, 22:00 hours UTC
3.	Issuer deadline for notification of participation	Depending on the way of communication: a) The Company has established a password-protected shareholder portal for granting powers of attorney and instructions to the proxies nominated by the Company or for revoking such powers of attorney or amending such instructions, which can be accessed under https://www.fresenius.com/annual-general-meeting and which will be available for this purpose until 16 May 2024, 18:00 hours CEST. <i>In EU-IR format:</i> 20240516; 16:00 hours UTC b) In addition, shareholders may also use the proxy form that they receive together with the admission ticket for the Annual General Meeting to grant powers of attorney and instructions to the proxies nominated by the Company. The completed form can be sent to the Company prior to the Annual General Meeting to the following address: Fresenius SE & Co. KGaA Investor Relations c/o Computershare Operations Center 80249 München E-Mail: anmeldestelle@computershare.de In this case, for organizational reasons, the form must be received by the Company at the above postal address or e-mail address no later than: 16 May 2024, 18:00 hours CEST <i>In EU-IR format:</i> 20240516, 16:00 hours UTC c) Granting powers of attorney and instructions to the proxies nominated by the Company will also be possible on site during the Annual General Meeting until the start of voting. <i>In EU-IR format:</i> 20240517, until the start of voting
E.	Agenda – Agenda item 1	
1.	Unique identifier of agenda item	1

2.	Title of agenda item	Presentation of the Annual Financial Statements and the Consolidated Financial Statements, each approved by the Supervisory Board, the Management Reports for Fresenius SE & Co. KGaA and the Group and the Report of the Supervisory Board of Fresenius SE & Co. KGaA for the Fiscal Year 2023; Resolution on the Approval of the Annual Financial Statements of Fresenius SE & Co. KGaA for the Fiscal Year 2023
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format:</i> BV
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format:</i> VF, VA, AB
E.	Agenda – Agenda item 2	
1.	Unique identifier of agenda item	2
2.	Title of agenda item	Resolution on the Approval of the Actions of the General Partner for the Fiscal Year 2023
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format:</i> BV
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format:</i> VF, VA, AB
E.	Agenda – Agenda item 3	
1.	Unique identifier of agenda item	3
2.	Title of agenda item	Resolution on the Approval of the Actions of the Supervisory Board for the Fiscal Year 2023
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format:</i> BV
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format:</i> VF, VA, AB
E.	Agenda – Agenda item 4	
1.	Unique identifier of agenda item	4

2.	Title of agenda item	Election of the Auditor and Group Auditor for the Fiscal Year 2024, of the Auditor of the Sustainability Reporting for the Fiscal Year 2024 and of the Auditor for the potential Review of Financial Information during the Course of the Year
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format:</i> BV
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format:</i> VF, VA, AB
E.	Agenda – Agenda item 5	
1.	Unique identifier of agenda item	5
2.	Title of agenda item	Resolution on the Approval of the Compensation Report for the Fiscal Year 2023
3.	URL of the material	https://www.fresenius.com/annual-general-meeting https://www.fresenius.com/corporate-governance
4.	Vote	Advisory vote <i>In EU-IR format:</i> AV
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format:</i> VF, VA, AB
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Motions by shareholders to amend the Agenda	
1.	Object of deadline	Motions by shareholders to amend the agenda pursuant to sec. 122 (2) in conjunction with sec. 278 (3) AktG
2.	Applicable issuer deadline	16 April 2024, 24:00 hours CEST <i>In EU-IR format:</i> 20240416, 22:00 hours UTC
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Pre-submission of countermotions	
1.	Object of deadline	Transmission of countermotions by shareholders pursuant to sec. 126 (1) in conjunction with sec. 278 (3) AktG
2.	Applicable issuer deadline	2 May 2024, 24:00 hours CEST <i>In EU-IR format:</i> 20240502, 22:00 hours UTC

F.	Specification of the deadlines regarding the exercise of other shareholders rights – Pre-submission of proposals for election	
1.	Object of deadline	Transmission of proposals for election by shareholders pursuant to sec. 127 in conjunction with sec. 278 (3) AktG
2.	Applicable issuer deadline	2 May 2024, 24:00 hours CEST <i>In EU-IR format:</i> 20240502, 22:00 hours UTC
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Right of Shareholders to information	
1.	Object of deadline	Request for information at the Annual General Meeting pursuant to sec. 131 (1) in conjunction with sec. 278 (3) AktG
2.	Applicable issuer deadline	On 17 May 2024 during the Annual General Meeting in the time frame permitted by the chairman of the meeting <i>In EU-IR format:</i> 20240517; during the Annual General Meeting in the time frame permitted by the chairman of the meeting

CEST = Middle European Summer Time

UTC = Coordinated World Time

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