

**THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN INDEPENDENT FINANCIAL AND LEGAL ADVICE.**

**NOTICE OF OPTIONAL REDEMPTION**

**FRESENIUS US FINANCE II, Inc.**

(Lake Zurich, Illinois, United States of America)  
(the “**Issuer**”)

**USD 300,000,000 4.500% notes due 2023**

**CUSIP: 35804G AK4; ISIN: US35804GAK40 (Rule 144A)**  
**CUSIP: U31436 AH8; ISIN: USU31436AH86 (Regulation S)**  
(the “**2023 Notes**”)

Notice is hereby given to the holders of the 2023 Notes (the “**Noteholders**”) of an early redemption in accordance with Section 3.1(b) of the indenture of the 2023 Notes (the “**Indenture**”) and paragraph 8 of the 2023 Notes. All capitalized terms used herein and not defined shall have the meanings assigned to such terms in the Indenture. The 2023 Notes will be redeemed on December 13, 2022 (the “**Redemption Date**”) at 100% of their principal amount plus accrued and unpaid interest thereon. The 2023 Notes will be fully redeemed within 90 days of their maturity and no “make-whole amount” will be paid. The amount to be paid equals USD 2,037 per Note including accrued interest (the “**Redemption Price**”). There will not be a partial redemption of the 2023 Notes.

To collect the Redemption Price (including the accrued and unpaid interest), the 2023 Notes must be surrendered to the Paying Agent at the following address:

THE BANK OF NEW YORK MELLON, LONDON BRANCH  
160 Queen Victoria Street  
London, EC4V 4LA  
United Kingdom

Unless the Issuer defaults in making the redemption payment pursuant to the terms of the 2023 Notes indenture, interest and Additional Amounts, if any, on the 2023 Notes called for redemption cease to accrue on and after the Redemption Date and the only remaining right of the Holders of such 2023 Notes is to receive payment of the Redemption Price upon surrender to the Paying Agent of the 2023 Notes redeemed.

The CUSIP and ISIN numbers are included solely for the convenience of the Noteholders. The Issuer is not responsible for the use or selection of these numbers, nor is any representation made as to the correctness or accuracy of the ISINS and/or CUSIP Numbers printed on the 2023 Notes or as listed in this Notice of Optional Redemption.

Any questions regarding this Notice of Optional Redemption should be directed to the Issuer.

By: *Fresenius US Finance II, Inc.*

as Issuer

December 1, 2022