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Fresenius SE & Co. KGaA

Bad Homburg v. d. H.

ISIN DE0005785604/ DE0005785620 (Shares)

ISIN DE000A3MQQ17 (subscription rights – cash payment)

ISIN DE000A3MQQ25 (exercised subscription rights – share delivery)

Announcement of Subscription Price and Subscription Ratio

We refer to the offer published in the Federal Gazette on May 16, 2022 concerning the subscription for new shares created by the capital increase from authorized capital through contribution in-kind, as resolved by the general partner, Fresenius Management SE, represented by its Management Board, (the "**General Partner**") of Fresenius SE & Co. KGaA (the "**Company**"), with approval of the Company's supervisory board, on May 13, 2022 (the "**Subscription Offer**").

On May 13, 2022, the General Partner resolved, with the approval of the Supervisory Board of the Company, to increase the share capital of the Company from EUR 558,502,143.00 by up to EUR 10,740,425.00 to up to EUR 569,242,568.00 by using the authorization set forth in Section 4 (4) of the Articles of Association of the Company by issuing up to 10,740,425 no-par value bearer shares with a notional interest in the share capital of EUR 1.00 per no-par value share (the "**New Shares**") against contributions in kind with subscription rights of the shareholders (the "**Capital Increase with Subscription Rights**").

In line with the principles for the determination of the subscription price and the subscription ratio as set out in the Subscription Offer, the General Partner of the Company on May 27, 2022, with approval of the supervisory board, resolved as follows:

The subscription price per New Share is EUR 31.086.

The subscription ratio is 47.1 : 1.

Consequently, the contribution in-kind to be made for the subscription for each New Share shall be 47.1 dividend option portions resulting from the resolution of the annual general meeting of the Company on May 13, 2022 in the amount of EUR 0.66 per no-par value share entitled to dividends.

The subscription period still runs until the end of May 30, 2022.

Sales restrictions

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Bad Homburg v. d. Höhe, May 2022

**Fresenius SE & Co. KGaA, represented by Fresenius Management
SE
The Management Board**