

Virtual Annual General Meeting on 21 May 2021 – Information pursuant to § 125 Stock Corporation Act (AktG) in conjunction with the Commission Implementing Regulation (EU) 2018/1212 (“EU-IR”)

A.		Specification of the Message
1.	Unique identifier of the event	Virtual Annual General Meeting 2021 of Fresenius SE & Co. KGaA <i>In EU-IR format:</i> d23b6a4b2b87eb11811b005056888925
2.	Type of message	Notice of convocation of Annual General Meeting <i>In EU-IR format: NEWM</i>
B.		Specification of the Issuer
1.	ISIN	DE0005785604 DE0005785620 DE000A3H23J2
2.	Name of Issuer	Fresenius SE & Co. KGaA („Company”)
C.		Specification of the Meeting
1.	Date of the Annual General Meeting	21 May 2021 <i>In EU-IR format: 20210521</i>
2.	Time of the Annual General Meeting	10:00 AM CEST <i>In EU-IR format: 8:00 AM UTC</i>
3.	Type of General Meeting	Annual General Meeting as virtual meeting without the physical presence of shareholders or their representatives <i>In EU-IR format: GMET</i>
4.	Location of the Annual General Meeting	URL to the Company’s website for following the Annual General Meeting by means of electronic video and audio transmission and for exercising shareholders’ rights: https://www.fresenius.com/annual-general-meeting <i>Place of the Annual General Meeting as defined by the Stock Corporation Act (AktG):</i> <i>Offices of Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v.d.H.</i> <i>In EU-IR format: https://www.fresenius.com/annual-general-meeting</i>

5.	Record Date ¹	29 April 2021 <i>In EU-IR format: 20210429</i>
6.	Uniform Resource Locator (URL)	https://www.fresenius.com/annual-general-meeting
D.	Participation in the Annual General Meeting – Following the virtual Annual General Meeting by means of electronic video and audio transmission	
1.	Type of participation by shareholder	Following by means of electronic video and audio transmission (does per se neither constitute a participation within the meaning of the stock corporation law nor an exercise of voting right)
2.	Issuer deadline for notification of participation	Timely registration by the shareholder to follow the Annual General Meeting as well as timely proof of eligibility: 14 May 2021, 24:00 midnight CEST <i>In EU-IR format: 20210514, 10:00 PM UTC</i>
3.	Issuer deadline for voting	n/a
D.	Participation in the Annual General Meeting – Voting by electronic postal ballot	
1.	Type of participation by shareholder	Exercise of electronic postal ballot (does not per se constitute a participation within the meaning of the stock corporation law) <i>In EU-IR format: EV</i>
2.	Issuer deadline for notification of participation	Timely registration by the shareholder to follow the Annual General Meeting as well as timely proof of eligibility: 14 May 2021, 24:00 midnight CEST <i>In EU-IR format: 20210514, 10:00 PM UTC</i>
3.	Issuer deadline for voting	For the submission of votes by electronic postal ballot or the revocation or amendment thereof, the Company has established the password-protected shareholder portal that can be accessed at https://www.fresenius.com/annual-general-meeting on the day of the Annual General Meeting until the commencement of voting.
D.	Participation in the Annual General Meeting – Voting by Company Proxies	
1.	Type of participation by shareholder	Granting of power of attorney and instruction to Company nominated Proxies <i>In EU-IR format: PX</i>

¹ Please note that the so-called Record Date according to the formal pre-requisites of the EU-IR is a technical date in relation to banks' requirements, which is not necessarily identical to the record date according to § 123 para 4 sentence 2 Stock Corporation Act (AktG). Please find more details to the record date in accordance with the stock corporation law in the Company's convocation document.

2.	Issuer deadline for notification of participation	Timely registration by the shareholder to follow the Annual General Meeting as well as timely proof of eligibility: 14 May 2021, 24:00 midnight CEST <i>In EU-IR format: 20210514, 10:00 PM UTC</i>
3.	Issuer deadline for notification of participation	Depending on the way of communication: a) The Company has established a password-protected shareholder portal for granting powers of attorney and instructions to the proxies nominated by the Company or for revoking or amending such powers of attorney, which can be accessed under https://www.fresenius.com/annual-general-meeting both on the day of the virtual Annual General Meeting and until the start of voting. b) In addition, shareholders may also use the proxy form that they receive together with the voting card for the virtual Annual General Meeting, or which is available on the Company' website, to grant powers of attorney and instructions to the Company's proxies. The completed form must be submitted to the Company in accordance with the instructions contained in the formal invitation document prior to the Annual General Meeting at the latest by 20 May 2021, 6:00 PM CEST (4:00 PM UTC) <i>In EU-IR format: 20210520, 4:00 PM UTC</i>
E.	Agenda – Agenda item 1	
1.	Unique identifier of agenda item	1
2.	Title of agenda item	Presentation of the Annual Financial Statements and the Consolidated Financial Statements, each approved by the Supervisory Board, the Management Reports for Fresenius SE & Co. KGaA and the Group and the Report of the Supervisory Board of Fresenius SE & Co. KGaA for the Fiscal Year 2020; Resolution on the Approval of the Annual Financial Statements of Fresenius SE & Co. KGaA for the Fiscal Year 2020
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format: VF, VA, AB</i>

E.	Agenda – Agenda item 2	
1.	Unique identifier of agenda item	2
2.	Title of agenda item	Resolution on the Allocation of the Distributable Profit
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format: VF, VA, AB</i>
E.	Agenda – Agenda item 3	
1.	Unique identifier of agenda item	3
2.	Title of agenda item	Resolution on the Approval of the Actions of the General Partner for the Fiscal Year 2020
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>Im Format der DVO: VF, VA, AB</i>
E.	Agenda – Agenda item 4	
1.	Unique identifier of agenda item	4
2.	Title of agenda item	Resolution on the Approval of the Actions of the Supervisory Board for the Fiscal Year 2020
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>Im Format der DVO: VF, VA, AB</i>
E.	Agenda – Agenda item 5	
1.	Unique identifier of agenda item	5
2.	Title of agenda item	Election of the Auditor and Group Auditor for the Fiscal Year 2021 and of the Auditor for the potential Review of Financial Information during the Course of the Year
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>

5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format: VF, VA, AB</i>
E.	Agenda – Agenda item 6	
1.	Unique identifier of agenda item	6
2.	Title of agenda item	Resolution on the Approval of the Compensation System for the Members of the Management Board of the General Partner
3.	URL of the material	https://www.fresenius.com/annual-general-meeting
4.	Vote	Advisory vote <i>In EU-IR format: AV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format: VF, VA, AB</i>
E.	Agenda – Agenda item 7	
1.	Unique identifier of agenda item	7
2.	Title of agenda item	Resolution on the Remuneration of the Supervisory Board and the Amendment of Article 13 and Article 13e (3) of the Articles of Association
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format: VF, VA, AB</i>
E.	Agenda – Agenda item 8a	
1.	Unique identifier of agenda item	8a
2.	Title of agenda item	Election to the Supervisory Board - Prof. Dr. med. D. Michael Albrecht
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>Im Format der DVO: VF, VA, AB</i>
E.	Agenda – Agenda item 8b	
1.	Unique identifier of agenda item	8b
2.	Title of agenda item	Election to the Supervisory Board - Michael Diekmann
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting

4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>Im Format der DVO: VF, VA, AB</i>
E.	Agenda – Agenda item 8c	
1.	Unique identifier of agenda item	8c
2.	Title of agenda item	Election to the Supervisory Board - Wolfgang Kirsch
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>Im Format der DVO: VF, VA, AB</i>
E.	Agenda – Agenda item 8d	
1.	Unique identifier of agenda item	8d
2.	Title of agenda item	Election to the Supervisory Board - Prof. Dr. med. Iris Löw-Friedrich
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>Im Format der DVO: VF, VA, AB</i>
E.	Agenda – Agenda item 8e	
1.	Unique identifier of agenda item	8e
2.	Title of agenda item	Election to the Supervisory Board - Klaus-Peter Müller
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>Im Format der DVO: VF, VA, AB</i>
E.	Agenda – Agenda item 8f	
1.	Unique identifier of agenda item	8f
2.	Title of agenda item	Election to the Supervisory Board - Hauke Stars

3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>Im Format der DVO: VF, VA, AB</i>
E.	Agenda – Agenda item 9a	
1.	Unique identifier of agenda item	9a
2.	Title of agenda item	Election to the Joint Committee - Michael Diekmann
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>Im Format der DVO: VF, VA, AB</i>
E.	Agenda – Agenda item 9b	
1.	Unique identifier of agenda item	9b
2.	Title of agenda item	Election to the Joint Committee - Hauke Stars
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>Im Format der DVO: VF, VA, AB</i>
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Motions by shareholders to amend the Agenda	
1.	Object of deadline	Motions by shareholders to amend the agenda pursuant to § 122 para 2 in conjunction with § 278 para 3 Stock Corporation Act (AktG)
2.	Applicable issuer deadline	20 April 2021, 24:00 midnight CEST <i>In EU-IR format: 20210420, 10:00 PM UTC</i>
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Counter-motions	
1.	Object of deadline	Transmission of counter-motions by shareholders pursuant to § 126 para 1 in conjunction with § 278 para 3 Stock Corporation Act (AktG)
2.	Applicable issuer deadline	6 May 2021, 24:00 midnight CEST <i>In EU-IR format: 20210506, 10:00 PM UTC</i>

F.	Specification of the deadlines regarding the exercise of other shareholders rights – Proposals for election	
1.	Object of deadline	Transmission of proposals for election by shareholders pursuant to § 127 in conjunction with § 278 para 3 Stock Corporation Act (AktG)
2.	Applicable issuer deadline	6 May 2021, 24:00 midnight CEST <i>In EU-IR format: 20210506, 10:00 PM UTC</i>
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Submission of questions by shareholders by means of electronic communication	
1.	Object of deadline	Submission of questions by shareholders by means of electronic communication pursuant to Art. 2 § 1 para 2 sentence 1 no. 3, sentence 2 COVID-19-Act
2.	Applicable issuer deadline	19 May 2021, 24:00 midnight CEST <i>In EU-IR format: 20210519, 10:00 PM UTC</i>
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Objection to resolutions by Annual General Meeting	
1.	Object of deadline	Electronic submission of an objection to a resolution of the Annual General Meeting pursuant to Art. 2 § 1 para 2 sentence 1 no. 4 COVID-19-Act
2.	Applicable issuer deadline	On the day of the Annual General Meeting (21 May 2021, <i>in EU-IR format: 20210521</i>) from its start (10:00 AM CEST, <i>in EU-IR format: 8:00 AM UTC</i>) until the close of the Annual General Meeting by the chairman of the meeting

CEST = Middle European Summer Time

UTC = Coordinated World Time

n/a = not applicable

COVID-19-Act = German Act to Mitigate the Consequences of the COVID-19 Pandemic under Civil, Insolvency and Criminal Procedure Law of 27 March 2020, Federal Gazette I 2020 p. 569, Art. 2 prolonged and amended by Art. 11 of the Act on the Further Curtailment of the Residual Debt Relief Procedure and on the Adjustment of Pandemic-Related Provisions in Corporate, Cooperative, Association and Foundation Law and in Tenancy and Lease Law of 22 December 2020, Federal Gazette I 2020 p. 3328

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