

**Proposal of the General Partner and the Supervisory Board of Fresenius SE & Co. KGaA on the allocation of the distributable profit for the financial year 2018 ended on December 31, 2018**

**Agenda item 2 of the Annual General Meeting 2019 of Fresenius SE & Co. KGaA: Resolution on the Allocation of the Distributable Profit**

The General Partner and the Supervisory Board propose to allocate the distributable profit of Fresenius SE & Co. KGaA in the amount of Euro 445,916,469.49 reported in the annual financial statements for the fiscal year 2018, as follows:

Payment of a dividend of Euro 0.80 per share

on the 556,225,154 shares entitled to a dividend Euro 444,980,123.20

The dividend is payable on May 22, 2019.

Balance to be carried forward Euro 936,346.29

Euro 445,916,469.49

The number of shares entitled to a dividend may change prior to the Annual General Meeting. In such cases, an appropriately adjusted proposal for the resolution on the allocation of the distributable profit shall be put to the Annual General Meeting, based on an unchanged distribution of Euro 0.80 per share entitled to a dividend.

Bad Homburg v.d.H., March 2019

**Fresenius SE & Co. KGaA**

**The General Partner  
Fresenius Management SE  
The Management Board**