

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN INDEPENDENT FINANCIAL AND LEGAL ADVICE.

NOTICE OF OPTIONAL REDEMPTION PRICE

FRESENIUS SE & Co. KGaA

(Bad Homburg, Federal Republic of Germany)
(the “**Issuer**”)

€450,000,000 4.000% notes due 2024

WKN: A1ZC61; ISIN: XS1026109543 (Rule 144A)
WKN: A1ZC60; ISIN: XS1026109204 (Regulation S)
(the “**2024 Notes**”)

Notice is hereby given to the holders of the 2024 Notes (the “**Noteholders**”) of the final redemption price for the early redemption at the option of the issuer with “make-whole amount” in accordance with Section 3.1 of the indenture of the 2024 Notes (the “**Indenture**”) and paragraph 8 of the 2024 Notes. Notice of the optional redemption setting forth the redemption date of December 4th, 2023 (the “**Redemption Date**”) was published to holders of the Notes on November 3, 2023. All capitalized terms used herein and not defined shall have the meanings assigned to such terms in the Indenture.

As calculated by the calculation agent in accordance with the Indenture, the make-whole amount amounts to €89,695.40, equal to the excess of the net present values of the remaining scheduled payments of principal and interest on the 2024 Notes from the Redemption Date to (but not including) February 1, 2024 discounted to the Redemption Date at the Bund Rate plus 50 basis points over the principal amount of the 2024 Notes.

Including accrued interest of €13.67 per Note, the amount to be paid equals €1,013.87 per Note (the “**Redemption Price**”). Unless the Issuer defaults in making the redemption payment pursuant to the terms of the 2024 Notes indenture, interest and Additional Amounts, if any, on the 2024 Notes called for redemption cease to accrue on and after the Redemption Date.

The WKN and ISIN numbers are included solely for the convenience of the Noteholders. The Issuer is not responsible for the use or selection of these numbers, nor is any representation made as to the correctness or accuracy of the ISINS and/or WKN Numbers printed on the 2024 Notes or as listed in this Notice of Optional Redemption Price.

Any questions regarding this Notice of Optional Redemption Price should be directed to the Issuer.

By: *Fresenius SE & Co. KGaA*

as Issuer

November 27, 2023