

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN INDEPENDENT FINANCIAL AND LEGAL ADVICE.

NOTICE OF OPTIONAL REDEMPTION

FRESENIUS SE & Co. KGaA

(Bad Homburg, Federal Republic of Germany)
(the “**Issuer**”)

€450,000,000 4.000% notes due 2024

WKN: A1ZC61; ISIN: XS1026109543 (Rule 144A)
WKN: A1ZC60; ISIN: XS1026109204 (Regulation S)
(the “**2024 Notes**”)

Notice is hereby given to the holders of the 2024 Notes (the “**Noteholders**”) of an early redemption in accordance with Section 3.1 of the indenture of the 2024 Notes (the “**Indenture**”) and paragraph 8 of the 2024 Notes. All capitalized terms used herein and not defined shall have the meanings assigned to such terms in the Indenture. The 2024 Notes will be redeemed on December 4, 2023 (the “**Redemption Date**”) at 100% of their principal amount plus accrued and unpaid interest thereon, plus a “make-whole amount” equal to the excess of the net present values of the remaining scheduled payments of principal and interest on the 2024 Notes from the Redemption Date to (but not including) February 1, 2024 discounted to the Redemption Date at the Bund Rate plus 50 basis points over the principal amount of the 2024 Notes, if any. The amount to be paid equals €1,013.66667 per Note (consisting of principal amount and accrued and unpaid interest in the amount of €13.66667 per Note) plus the make-whole amount, if any (the “**Redemption Price**”). The Issuer intends to publish a notice with the Redemption Price five business days prior to the Redemption Date. There will not be a partial redemption of the 2024 Notes.

The redemption will be processed through the clearing systems through the Paying Agent with following address:

Deutsche Bank Aktiengesellschaft
Taunusanlage 12
60325 Frankfurt am Main
Germany

Unless the Issuer defaults in making the redemption payment pursuant to the terms of the 2024 Notes indenture, interest and Additional Amounts, if any, on the 2024 Notes called for redemption cease to accrue on and after the Redemption Date and the only remaining right of the Holders of such 2024 Notes is to receive payment of the Redemption Price of the 2024 Notes redeemed.

The WKN and ISIN numbers are included solely for the convenience of the Noteholders. The Issuer is not responsible for the use or selection of these numbers, nor is any representation made as to the correctness or accuracy of the ISINS and/or WKN Numbers printed on the 2024 Notes or as listed in this Notice of Optional Redemption.

Any questions regarding this Notice of Optional Redemption should be directed to the Issuer.

By: *Fresenius SE & Co. KGaA*

as Issuer

November 3, 2023